

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Southern District of New York		Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): OMC, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 13-3346971		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): 4010 Park Avenue Bronx, NY		Street Address of Joint Debtor (No. and Street, City, and State):	
ZIP Code 10457		ZIP Code	
County of Residence or of the Principal Place of Business: Bronx		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):	
ZIP Code		ZIP Code	
Location of Principal Assets of Business Debtor (if different from street address above):			
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000			
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

OMC, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **Southern District of New York**

Case Number:

10-14864 (mg)

Date Filed:

9/15/10

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

- None -

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

OMC, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Dawn Kirby
Signature of Attorney for Debtor(s)

Dawn Kirby

Printed Name of Attorney for Debtor(s)

DeBello Donnellan Weingarten Wise & Wiederkehr, LLP

Firm Name

One North Lexington Avenue
White Plains, NY 10601

Address

(914) 681-0200 Fax: (914) 684-0288

Telephone Number

October 10, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Michael Checchi
Signature of Authorized Individual

Michael Checchi

Printed Name of Authorized Individual

President

Title of Authorized Individual

October 10, 2014

Date

**United States Bankruptcy Court
Southern District of New York**

In re OMC, Inc.,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Michael Checchi		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 10, 2014

Signature /s/ Michael Checchi
Michael Checchi
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re OMC, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 10, 2014

/s/ Michael Checchi

Michael Checchi/President
Signer/Title

A. GOLDNER
1067 ALLERTON AVENUE
BRONX, NY 10469

ADP
P.O. BOX 9001006
LOUISVILLE, KY 40290-1006

ADP, INC.
400 COVINA BLVD.
SAN DIMAS, CA 91773

ADT SECURITY SERVICES
BILLING /BANKRUPTCY DEPT.
14200 E. EXPOSITION AVENUE
AURORA, CO 80012

ADVANCED PENSION ACTUARY
100 NORTH CENTRE AVE, STE 400
ROCKVILLE CENTRE, NY 11570

ADVANCED TESTING & BALANCING
657 MEEKER AVENUE
BROOKLYN, NY 11222

AFA PROTECTION SYSTEM
155 MICHAEL DRIVE
SYOSSET, NY 11791

AIR DISTRIBUTION ENTERPRISES
19 WILBUR STREET
LYNBROOK, NY 11563

AIRSIDE PRODUCTS
47-40 METROPOLITAN AVENUE
MASPETH, NY 11385

ALBERT WEISS A/C PRODUCTS
270 MADISON AVENUE
NEW YORK, NY 10016

ALL AROUND SPIRAL
10 FLEETWOOD COURT
RONKONKOMA, NY 11733

ALLIANCE HEALTH
P.O. BOX 3210
FARMINGDALE, NY 11735

ALLSTATE INSULATION CORP.
P.O. BOX 1579
PERTH AMBOY, NJ 08862

AMERICAN EXPRESS
P.O. BOX 2853
NEW YORK, NY 10116

AMTRUST NORTH AMERICA
PO BOX 6939
CLEVELAND, OH 44101-1939

ANTHONY THOMAS BOILER CORP.
P.O. BOX 1296
BRONX, NY 10453

APPLE AUTO & TRUCK CARE, INC.
102 BRUCKER BLVD.
BRONX, NY 10454

AQUA THIN OF NY
7 EAST 8TH STREET, #208
NEW YORK, NY 10003

AT&T MOBILITY
P.O. BOX 6463
CAROL STREAM, IL 60197-6463

AURORA BANK FSB
27472 PORTOLA PARKWAY
SUITE 205 #419
FOOTHILL RANCH, CA 92610

AVAYA
P.O. BOX 5332
NEW YORK, NY 10087

AVAYA
24009 NETWORK PL
CHICAGO, IL 60673

AVAYA
C/O RMS BANKRUPTCY RCVY SVCS
PO BOX 5126
LUTHERVILLE TIMONIUM, MD 21094

AVRAN SCHREIVER, ESQ.
40 EXCHANGE PLACE
SUITE 1300
NEW YORK, NY 10005

BANK OF AMERICA
MERRILL LYNCH
222 NORTH LASALLE ST, 17TH FL.
CHICAGO, IL 60601

BANNER SALES
P.O. BOX 1453
COVINGTON, LA 70434

BRONX DESIGN GROUP
2914 WESTCHESTER AVENUE
BRONX, NY 10461

BRONX WELDING SUPPLY
310 WHITTIER STREET
BRONX, NY 10474

BROOKLYN FAN & BLOWER
177 NORTH 7TH STREET
BROOKLYN, NY 11211

BROWN & BROWN OF NY INC
595 STEWART AVENUE
GARDEN CITY, NY 11530

BYRNE COMPRESSED AIR
81 SCUDDER AVENUE
NORTHPORT, NY 11768

CAPITAL HARDWARE
10 RAILROAD AVENUE
CLOSTER, NJ 07624

CAPITAL ONE
PO BOX 829009
DALLAS, TX 75382

CARRIER CORPORATION
JOYCE KUPPEL CARRIER COLP
PO BOX 4804 BLD. TRS
SYRACUSE, NY 13221

CERCO PRODUCTS
80 SHERWOOD AVENUE
FARMINGDALE, NY 11735

CHEMSEARCH
P.O. BOX 971269
BROOKLYN, NY 11217

CITIBANK, N.A
701 EAST 60TH STREET NORTH
SIOUX FALLS, SD 57117

COMMISSIONER OF MOTOR VEHICLES
C/O REG RENEWAL CENTER
207 GENESE STREET, STE 6
UTICA, NY 13501-5899

CON EDISON COMPANY OF NY
4 IRVING PL., ROOM 1875-S
ATTN: BANKRUPTCY GROUP
NEW YORK, NY 10003

COSTCO WHOLESALE
P.O. BOX 34783
SEATTLE, WA 98124

CYPRESS FAIRBANKS ISD
LINEBARGER GOGGAN, ET AL
C/O JOHN P. DILLMAN PO BOX 306
HOUSTON, TX 77253

CYWIAK & CO.
19 WEST 44TH STREET, STE 606
NEW YORK, NY 10036

DANIELLO CARTING CO.
P.O. BOX 1303
WHITE PLAINS, NY 10602

DEUTSCHE BANK TRUST COMP AMER
60 WALL STREET
NEW YORK, NY 10005-2858

DONNELLY MECHANICAL
96-59 22ND STREET
QUEENS VILLAGE, NY 11429

EAST COAST CAD
256 GREAT ROAD
LITTLETON, MA 01460

ENCOMPASS INSURANCE CO
PO BOX 4310
CAROL STREAM, IL 60197-4310

ENERGY HARDWARE
47-55 58TH STREET
WOODSIDE, NY 11377

ENERGY METAL
47-55 58TH STREET
WOODSIDE, NY 11377

EQUITABLE STEEL
4044 PARK AVENUE
BRONX, NY 10457-7395

ERLIN OF LONG ISLAND, INC.
857 NORTH RICHMOND AVENUE
LINDENHURST, NY 11757

EXTERMINARE PEST CONTROL
2022 HILLSIDE AVENUE
NEW HYDE PARK, NY 11040

EXXON MOBIL / GECC
P.O. BOX 688938
DES MOINES, IA 50368-8938

FEDERAL EXPRESS
P.O. BOX 371461
PITTSBURGH, PA 15250-7461

FIDELITY INVESTMENTS/LUCID INV
6 PINE STREET
EAST MORICHES, NY 11940

FLEXIBLE BUSINESSSEMS
380 OSER AVENUE
HAUPPAUGE, NY 11788

FORD MOTOR CREDIT
P.O. BOX 220564
PITTSBURGH, PA 15257-2564

FORD MOTOR CREDIT COMPANY
DRAWER 55-593
PO BOX 55000
DETROIT, MI 48255-0953

FORD MOTOR CREDIT COMPANY
PO BOX 31111
TAMPA, FL 33631-3111

G.M. INSULATION
P.O. BOX 2188
NEW HYDE PARK, NY 11040

GUARDIAN
STATE MANDATED DISABILITY
P.O. BOX 12409
NEWARK, NJ 07101-3509

GULF OIL
P.O. BOX 9001001
LOUISVILLE, KY 40290

GULF OIL LIMITED PARTNERS
C/O CREDITORS BANKRUPTCY SVCS
PO BOC 740933
DALLAS, TX 75374

HARRIS COUNTY, ET AL
LINEBARGER GOGGAN, ET AL
C/O JOHN P. DILLMAN PO BOX 306
HOUSTON, TX 77253

HARTFORD STEAM BOILER
P.O. BOX 21045
CHICAGO, IL 60673

HESS CORPORATION
ATTN: JOSEPH DEJIANNE
1 HESS PLAZE
WOODBIDGE, NJ 07095

IMPERIAL CREDITO CORPORATION
PO BOX 905849
CHARLOTTE, NC 28290-5849

IMPERIAL DAMPER & LOUVER
907-911 EAST 141 STREET
BRONX, NY 10454

INDEPENDANT TESTING
254 NORTH MAIN STREET
NEW CITY, NY 10956

INDEPENDANT TESTING & BALANCE
3941 MERRICK ROAD
SEAFORD, NY 11783

INTERNAL REVENUE SERVICE
P.O. BOX 21126
PHILADELPHIA, PA 19114

INTERSTATE MECHANICAL SERVICES
51 RAILROAD AVENUE
CLOSTER, NJ 07624

INTREPID CONTROL SERVICES
29-04 FRANCIS LEWIS BLVD
FLUSHING, NY 11358

JANSONS ASSOCIATES
130 MOZART STREET
EAST RUTHERFORD, NJ 07073

JOHN GRANDO, INC.
68-08 WOODSIDE AVENUE
WOODSIDE, NY 11377

KASS INDUSTRIAL SUPPLY
1715 WASHINGTON AVENUE
BRONX, NY 10457

KLEIN ZELMAN ROTHERMEL, LLC
485 MADISON AVENUE
NEW YORK, NY 10022-5803

KTC SALES
PO BOX 693
HARTSDALE, NY 10530

LJR INSULATION
GENERAL CONTRACTING, INC.
31-30 14TH STREET
ASTORIA, NY 11106

LOCAL 28
195 MINEOLA BLVD
MINEOLA, NY 11501

LOCAL 28 PRODUCTION
JLM FUND
195 MINEOLA BLVD
MINEOLA, NY 11501

LOCAL 28 PRODUCTION ASSMT
500 GREENWICH STREET
NEW YORK, NY 10013

LOCAL 282
2500 MARCUS AVENUE
NEW HYDE PARK, NY 11042

LOCAL 282 ANNUITY FUND
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 BUILDING FUND
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 FUNDS & PLANS
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 JOB TRAINING
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 MTC IND. PROMO FUND
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 PENSION FUND
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 WELFARE FUND
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCKFORMER
P.O. BOX 3495
BOSTON, MA 02241-3495

LOVELL SAFETY MGMT CO., LLC
110 WILLIAMS STREET, 12TH FL.
NEW YORK, NY 10038

MANIFEST FUNDING
P.O. BOX 790448
SAINT LOUIS, MO 63179-2328

MCNICHOLS CO
P.O. BOX 30300
TAMPA, FL 33630-3300

MECHANICAL TRADES CONTRACTORS
6268 JERICHO TURNPIKE
COMMACK, NY 11725

MERCEDES BENZ FINANCIAL
P.O. BOX 5209
CAROL STREAM, IL 60197-5209

MET LIFE INSURANCE
P.O. BOX 8500
PHILADELPHIA, PA 19178

MICHAEL CHECCHI
4010 PARK AVENUE
BRONX, NY 10457

NANCY ISAACSON
GREENBAUM ROWE SMITH & DAVIS L
75 LIVINGSTON AVE., STE 301
ROSELAND, NJ 07068

NAPCO COPY GRAPHICS
P.O. BOX 234
LYNDHURST, NJ 07071

NAVISTAR
P.O. BOX 98454
CHICAGO, IL 60693

NAVISTAR FINANCIAL CORP.
C/O SHERRY LOWE JOHNSON, ESQ.
1500 MARKET ST. SUITE 3500E
PHILADELPHIA, PA 19102

NEW PALACE PAINTERS
534 EAST 180TH STREET
BRONX, NY 10457

NORTHERN SAFETY CO.
P.O. BOX 4250
UTICA, NY 13504

NY BUSINESS MACHINE
476 SOUTH BROADWAY
YONKERS, NY 10705

NY STATE INSURANCE FUND
WORKERS COMPENSATION
P.O. BOX 5262
BINGHAMTON, NY 13902-5262

NYC DEPARTMENT OF FINANCE
TAPE DIVISION
345 ADAM STREET, 5TH FLOOR
BROOKLYN, NY 11201

NYC DEPARTMENT OF FINANCE
345 ADAMS STREET, 3RD FLOOR
ATTN: LEGAL AFFAIRS DIVISION
BROOKLYN, NY 11201-3719

NYC DEPT OF FINANCE
RED LIGHT CAMERA UNIT
PO BOX 3674
NEW YORK, NY 10008-3674

NYC DEPT. OF FINANCE
345 ADAMS ST, 3RD FL.
LEGAL AFFAIRS-DEVORA COHN
BROOKLYN, NY 11201-3719

NYC PARKING VIOLATIONS
PECK SLIP STATION
P.O. BOX 2127
NEW YORK, NY 10272

NYC WATER BOARD
DEPT. OF ENV. PROTECTION
59-17 JUNCTION BLVD BANKRUPTCY
FLUSHING, NY 11373

NYS DEPARTMENT OF TAX & FINANC
BANKRUPTCY/SPECIAL PROCEDURES
P.O. BOX 5300
ALBANY, NY 12205-0300

NYS WORKERS' COMP. BOARD
C/O SAMARA ANDERSON
20 PARK STREET, ROOM 401
ALBANY, NY 12207

OCCUPATIONAL SAFETY AND HEALTH
201 VARICK STREET, ROOM 908
ATTN: MITCH KONCA
NEW YORK, NY 10014

OCWEN LOAN SERVICING, LLC
P.O. BOX 6440
CAROL STREAM, IL 60197-6440

OFFICE OF THE US TRUSTEE
SOUTHERN DISTRICT OF NEW YORK
33 WHITEHALL STREET, 21ST FLR
NEW YORK, NY 10004

OXFORD HEALTH PLANS
P.O. BOX 1697
NEWARK, NJ 07101

PAT SEMENTA PLUMBING
PO BOX 288
HAWTHORNE, NY 10532

PIERPONT MECHANICAL
58-33 57TH DRIVE
MASPETH, NY 11378

PRECISION TESTING & BALANCING
1785 NEREID AVENUE
BRONX, NY 10466

PREMIER INSULATION
59-29 55TH STREET
MASPETH, NY 11378

PRIDE EQUIPMENT CORP.
150 NASSAU AVENUE
ISLIP, NY 11751

PRO SAFETY SERVICES
20 CEDAR STREET
NEW ROCHELLE, NY 10801

PRODUCTION PENTION FUND
195 MINEOLA BLVD
MINEOLA, NY 11501

R.P. MACHINE
906 STILLWATER ROAD
PO BOX 144
STILLWATER, NJ 07875

RADIO ACTIVE
10-33 JACKSON AVENUE
LONG ISLAND CITY, NY 11101

RIVERDELL FLOWERS
241 KINDERKAMACK ROAD
ORADELL, NJ 07649

S.W. ANDERSON SALES
63 DANIEL STREET
FARMINGDALE, NY 11735

SCRUB CLEAN
3927 HILL AVENUE
BRONX, NY 10466

SECURITY EXCHANGE COMM
THE WOOLWORTH BUILDING
233 BROADWAY- JOHN MURRAY
NEW YORK, NY 10279

SHEET METAL 28 WELFARE FUND
195 MINEOLA BLVD
MINEOLA, NY 11501

SHEET METAL AIR CONDO ASSN NY
16 COURT STREET
BROOKLYN, NY 11241

SHEET METAL WORKERS LOCAL 28
195 MINEOLA BLVD.
MINEOLA, NY 11501

SHEET METAL WORKERS' LOCAL 28
C/O BARNES IACCARINO, ET AL
258 SAW MILL RIVER ROAD
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PROMOTION FUND
16 COURT STREET
BROOKLYN, NY 11241

SHEET METAL WORKERS' LOCAL 28
PAP
195 MINEOLA BLVD
MINEOLA, NY 11501

SHEET METAL WORKERS' LOCAL 28
ATTN: MARCIA WEBB
601 N. FAIRFAX STREET
ALEXANDRIA, VA 22314-2075

SHEET METAL WORKERS' LOCAL 28
TARGET FUND
195 MINEOLA BLVD
MINEOLA, NY 11501

SHEET METAL WORKERS' LOCAL 28
195 MINEOLA BLVD
MINEOLA, NY 11501

SHEET METAL WORKERS' NATL PENS
C/O JEFFREY S. DUBIN, ESQ.
464 NEW YORK AVE. STE 100
HUNTINGTON, NY 11743

SHETAL METAL WORKERS
8403 ARLINGTON BLVD, STE 300
FAIRFAX, VA 22031

SMWIA LOCAL UNION 28
195 MINEOLA BOULEVARD
FUNDS & PLANS
MINEOLA, NY 11501

SMWIA LOCAL UNION 28
195 MINEOLA BOULEVARD
EDUCATION FUND
MINEOLA, NY 11501

SMWIA LOCAL UNION 28
500 GREENWICH STREET
FUNDS & PLANS
NEW YORK, NY 10013

SMWIA LOCAL UNION 28
195 MINEOLA BOULEVARD
JML
MINEOLA, NY 11501

SMWIA LOCAL UNION 28
195 MINEOLA BOULEVARD
PENSION FUND
MINEOLA, NY 11501

SMWIA LOCAL UNION 28
195 MINEOLA BOULEVARD
WELFARE FUND
MINEOLA, NY 11501

SOVEREIGN MECHANICAL CORP.
HOWARD M. KATZ, ESQ.
225 BROADWAY, STE 1203
NEW YORK, NY 10007

SPRINT
P.O. BOX 4181
CAROL STREAM, IL 60197

SPRINT NEXTEL CORRESPONDENCE
ATTN: BANKRUPTCY DEPT.
PO BOX 7949
OVERLAND PARK, KS 66207-0949

STANDARD TINSMITH
355 IRVING AVENUE
BROOKLYN, NY 11237

STAPLES
P.O. BOX 9020
DES MOINES, IA 50368-9020

STUYVESANT FUEL
6741 5TH AVENUE
BROOKLYN, NY 11220

SUBCONTRACTORS TRADE ASSOC.
1430 BROADWAY
NEW YORK, NY 10018

SUNOCO OIL CO.
P.O. BOX 689156
DES MOINES, IA 50368

TSSM, INC.
ATTN: FARRELL FLANNI
250 WEST 39TH STREET
NEW YORK, NY 10018

TYCO INTEGRATED SECURITY LLC
PO BOX 371967
PITTSBURGH, PA 15250-7967

ULINE
2200 SOUTH LAKESIDE DRIVE
WAUKEGAN, IL 60085

UNEEDA BOLT & SCREW CO.
10 CAPITOL DRIVE
MOONACHIE, NJ 07074

UNITED RENTALS
ATTN: CHARLES POPOLI
6125 LAKEVIEW ROAD
CHARLOTTE, NC 28269

UNITED STATES ATTORNEY
ONE ST. ANDREW'S PLAZA
CLAIMS UNIT-ROOM 417
NEW YORK, NY 10007

UNUM INSURANCE
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NEW YORK, NY 10016

US BANCORP
P.O. BOX 580337
MINNEAPOLIS, MN 55458-0337

US BANCORP
BUSINESS EQUIPMENT FINANCE GRP
130 MADRID STREET
MARSHALL, MN 56258

US BANCORP EQUIPMENT FINANCE
1310 MADRID STREET
SUITE 103
MARSHALL, MN 56258

US BANCORP MANIFEST FUNDING SV
ATTN: BANKRUPTCY DEPT
1450 CHANNEL PKWY
MARSHALL, MN 56258

US BANK VENDOR SERVICES
P.O. BOX 790448
SAINT LOUIS, MO 63179

VERIZON
P.O. BOX 3037
BLOOMINGTON, IL 61702-3037

VERIZON
P.O. BOX 15124
ALBANY, NY 15124

WACHOVIA BANK
ATTN: BANKRUPTCY DEPT
PO BOX 13765
ROANOKE, VA 24037

WACHOVIA BANK
P.O. BOX 96074
CHARLOTTE, NC 28296-0074

WASSERMAN JURISTA & STOLZ
225 MILLBURN AVENUE SUITE 207
ATTN: LEONARD C. WALCZYK
MILLBURN, NJ 07041

WILLIAM PENN LIFE INSURANCE CO
P.O. BOX 740527
ATLANTA, GA 30374-0527

WILLIAM ROTH BERG, ESQ.
16 COURT STREET
BROOKLYN, NY 11241

**United States Bankruptcy Court
Southern District of New York**

In re OMC, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for OMC, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 10, 2014

Date

/s/ Dawn Kirby

Dawn Kirby

Signature of Attorney or Litigant

Counsel for OMC, Inc.

DelBello Donnellan Weingarten Wise & Wiederkehr, LLP

One North Lexington Avenue

White Plains, NY 10601

(914) 681-0200 Fax:(914) 684-0288

**United States Bankruptcy Court
Southern District of New York**

In re OMC, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Michael Checchi, declare under penalty of perjury that I am the President of OMC, Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 10th day of October, 2014.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Michael Checchi, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Michael Checchi, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Michael Checchi, President of this Corporation is authorized and directed to employ Dawn Kirby, attorney and the law firm of DelBello Donnellan Weingarten Wise & Wiederkehr, LLP to represent the corporation in such bankruptcy case."

Date October 10, 2014

Signed /s/ Michael Checchi
Michael Checchi

Resolution of Board of Directors
of
OMC, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Michael Checchi, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Michael Checchi, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Michael Checchi, President of this Corporation is authorized and directed to employ Dawn Kirby, attorney and the law firm of DelBello Donnellan Weingarten Wise & Wiederkehr, LLP to represent the corporation in such bankruptcy case.

Date October 10, 2014

Signed /s/ Michael Checchi
Michael Checchi, President